

# Boosting Sales Targeting Through Predictive Analytics

**Case Study** 





### **Industry Overview:**

In the dynamic landscape of the technology sector, a leading firm renowned for its comprehensive range of computer hardware, software, and IT services faced a pivotal challenge: refining sales strategies to pinpoint and engage the most promising customers for sales plays. Amidst intense competition and rapid technological evolution, the necessity for a sophisticated approach to customer targeting became paramount.

### **Strategic Category: Data Analytics and Machine Learning**

This initiative was anchored in the cutting-edge realms of data analytics and machine learning. By harnessing these technologies, the goal was to transcend traditional sales methodologies, enabling precision-targeted customer engagements.





#### **Business Challenge:**

The firm sought to revolutionize its sales plays by identifying customers with the highest conversion potential, streamlining sales representatives' focus towards those most likely to engage.

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### **Quation's Tailored Approach:**

### Strategic Analysis:



Leveraging transactional data, firmographics, and past interactions, we crafted a nuanced customer engagement model.

## **Agile Implementation:**

Utilizing XGBOOST and logistic regression, we forecasted revenue and assessed customer responsiveness, distinguishing 'Best' from 'Rest'.

# Tailored Insights:



Through strategic segmentation and rules-based exclusion, we ensured sales efforts were optimally directed, enhancing efficiency and impact.

### **Impact Delivered:**



#### **Outcomes Delivered:**

Our approach redefined **lead quality**, **driving sales revenue upward** significantly.



#### **Strategic Wins:**

Over 80% of revenue was generated from the top 15% of customers identified as 'Best', showcasing the profound efficiency and effectiveness of our targeted strategy.